Your Bulgarian Intermodal Partners

Transport logistics is our business We are open for partnership, cooperation and joint activities in freight transport logistics at Balkans & Black sea region

Bulgarian River Shipping is established in 1935. Presently the biggest Bulgarian river Owners, maintaining 23 pushers, 3 self-propelled convoys and 110 covered, open-top and tank-barges with total capacity 200 000 tones. Specialized in transport along the Danube river (from the Black sea up to Kelhaim - Germany) in following spheres: Transportation of bulk and general cargos; Transportation of fuels and liquid non-hazardous goods; Transportation of oversized parcels and heavy lifts; Regular container shipments; Regular Ferry-boat lines; Ro-Ro line; Agency services in all BG ports, rented to Bulgarian and foreign vessels; Port services in port of Vidin (BG); Forwarding and chartering of river and sea vessels; Multimodal transports: river railway - sea; Short-distance passenger cruises along the Bulgarian part of the Danube.



Dragomir Kochanov, ED

Navigation Maritime Bulgare, Ferry Division offers to the customers safe international transport and together with the ukrainian partner SC"Ukrferry" operate regular ferry lines in the Black sea. Railferry service is a big transport complex that consists of 5 rail ferries, the biggest in Europe (each with total cargo capacity of 108 railwagons/railtanks with 1520 mm rail gauge or 920 cars or 100 motor trucks up to 16m of length), onshore berth terminals in the ports of Varna, Ilychevsk, Poti, Batumi and Kerh, accumulating rail stations and workshop for replacing railwagons' boogies (from 1520 mm gauge railway of CIS countries to 1435 mm European standard gauge) at Varna ferry terminal. There are accumulating areas for RO-RO cargoes.

All types of cargoes in railway wagons, trucks and containers are accepted for transportation, and also transportation of passengers, deck cargo and cars. Dangerous cargoes are accepted for transportation as well.

Main advantages of ferry services: Possibility of transportation of cargoes without any transshipment that guarantees high safety and speed of delivery in comparison with with traditional shipments; Flexible tariff policy, based on the progressive discount system which takes into consideration the distance of transportation, type of cargo and volumes of transportation; Possibility of "door to door" transportation to and from Bulgaria, Ukraine, Belarus, Kazakhstan, Uzbekistan, Georgia, Armenia, Azerbaijan, Iran, Afganistan, Turkey, Greece and Macedonia, using railway, maritime and auto transport.

Rousse Free Zone is established in 1988 as one of the most important centre for export and import in Bulgaria. Rousse Free Zone is a joint stock company - a 100 % state owned, of NC Industrial Zones.

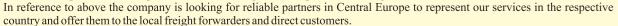
Rouse Free Zone is the biggest and most developed Free Zone in Bulgaria. The total area of Rouse Free Zone is 370 235 sq.m. with an opportunity for growth to 1 200 decare. On the territory of Rousse Free Zone are situated 29 industrial buildings with a total build-up area of 30 000 sq.m., open storage areas of 20 000 sq.m., parking lots, a trans-shipment railroad station, a depot for light-oil petroleum products, a gas station and an administrative building. The infrastructure of Rousse Free Zone includes: own road and railway approaches; railway loading/unloading station with four tracks and capacity of handling cargo and containers up to 32 tons; railway ramp facility; depot for light-oil petroleum products with a capacity of 40,000 m3; port for public transport of regional significance, equipped for bunkering and mooring of river vessels; 60-ton autoscale capable of control measuring of the axle load; petrol station.



Advantages of Rousse Free Zone- Excellent location. Well developed infrastructure. Concentration of production, warehouse and office premises. Modern equipment and facilities. Customs point, servicing loads passing through the territory of Rousse Free Zone. Highly specialized professionals, assisting in the preparation of customs documents. Opportunities for storing of non-community goods for unlimited period of time without insuring and paying the customs duties. Competitive prices for storing of community goods.

Investment: At a present Rousse Free Zone builds an intermodal terminal, which would close the full cycle of offered services.

World Transport Overseas is one of the fastest growing freight forwarding companies in Eastern Europe with subsidiaries in Bulgaria, Serbia, Slovenia and Croatia. Drawing on 10 years of experience and a staff of seasoned logisticians, the company provides innovative and technologically advanced solutions for even the most difficult logistical challenges. For the offered services and innovations, World Transport Overseas was awarded with Golden medal and Diploma from International Fair -Bulgaria, 2009. The company is one of the leaders in LCL and FCL business in the region. Main strategic goal of World Transport Overseas is further development of our activities in Central Europe, increasing the service quality and closer contact with the customers in that region. Our main activities are: 1. Container transport-LCL transport - Far East, Middle East, Australia, Africa, South America via Koper, Rijeka and Varna ports to all countries in Eastern and Central Europe. More than 10 direct services. -FCL transport - to/from all main ports in the world; 2. Airfreight transport: Weekly consolidations from HK to main Airports in Europe; 3. Inland transport within Europe 4. Customs brokerage 5. Port operations 6. Cargo insurance

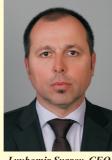


Ecologistics, Sofia-Yana Terminal is the first specialized private intermodal terminal in Bulgaria with depot storage capacity and additional services offered. It is operated by Ecologistics Ltd., a subsidiary of one of the largest recycling companies in Bulgaria. The Terminal is located in the capital of Bulgaria, Sofia, at the edge of the greater metropolitan area yet outside of the $city\ itself.\ The\ Terminal\ is\ 60\ 000\ sq.\ km\ large, with\ a\ container\ yard\ of\ 20\ 000\ sq.\ m.\ providing\ storage\ capacity\ for\ 1000\ TEUs\ and\ the$ an estimated 30 000 TEUs of annual container turnover. It has five railways siding tracks roughly 250m. each, one being 450m. and another – 500m. after future extension. That allows for two block trains to be processed simultaneously. long Ro-La frontal-siding for rolling stock on rail, vehicle logistics and accompanied trailers. Besides the Yana location the mother company controls an industrial area of 180 000sq.m. with 14km. of private tracks and another three private freight railway stations with 13 sidings and 4km. of tracks inside. The location is perfect for developing a freight village with adjacent logistics and small production services. The Terminal of course offers the core business of any container yard - loading and unloading of any intermodal equipment - containers and swap-bodies, storage of empties, stripping and stuffing, local delivery and container trucking, handling also all the complex Eastern European rail documentation, rolling stock in-and-out statements and CIM bills.

Our Terminal is completely private, with a simple management structure and a small flexible team. The Terminal Operator, Ecologistics Ltd., is simply a non-asset based in-house management team subsidiary, operating the infrastructure and equipment of the mother company. Our long-term aim is to position Sofia-Yana as a hub for containerized traffic from Western Europe to Central Asia and the Caspian via connecting the Western Rail Services to the Black Sea short sea shipping regular lines with just one container transshipment at our location.



Nikolay Nikolov, MD



Bulgarian **Intermodal Alliance**

Shortsea Operator, Inland Shipping Operator, Intermodal Operator Rail Freight Operator, Industrial Logistics Operator, Intermodal Terminal Operator

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BULGARIA Intermodal



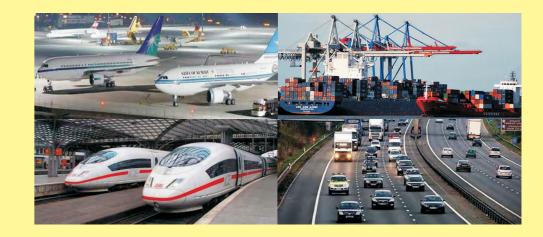
National Freight Transport Logistics Chains Alliance



Your Bulgarian **Intermodal Partners**



Bulgarian River Shipping, World Transport Overseas, Rousse Free Zone, Navigation Maritime Bulgare-Ferry Division, Ecologistics-Sofia Yana Terminal















Hall B3, Stand 434



10 - 13 May 2011 New Munich Trade Fair Centre



Prospect concept, design and organizing Shortsea and Inland Shipping - Intermodal Promotion Centre www.shortsea.bg

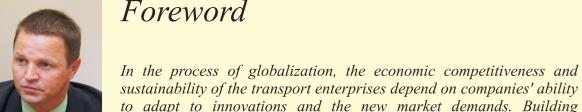
Green horizon for Bulgarian Transport Logistics

Bulgaria Intermodal

National Freight Transport Logistics Chains Alliance

Bulgaria Intermodal





sustainable transport system, integrated with that of the European Community and meeting the economic, social and environmental needs Kamen Kichev of the society is a primary objective of the Bulgarian transport policy. **Deputy Minister** In order to achieve this objective the logistics has a key role with its

complex nature and its impact on the overall optimization of transport flows. Nowadays the development and implementation of efficient logistics chains is not only a market requirement, but also a factor that generates significant value added to the transport operations.

Freight transport logistics, as a field of activities, is a priority in the efforts of the Ministry of Transport, Information Technology and Communications (MTITC) for development of the transport sector. The role of the MTITC is related to the creating a favourable environment for the effective functioning of the logistic systems. The quality of the infrastructure is a major factor in this process. The construction of modern transport infrastructure as a basis for the development of logistics services, including setting up of a network of logistics centres, consistent with the direction of the main road and rail routes and the existing and forecasted freight flows is laid down in a series of strategic documents elaborated by MTITC in the recent years. Our efforts are directed at creating optimal conditions for the parallel development of both transport infrastructure along the priority Trans-European directions, and the necessary intermodal terminals, which could grow into freight villages. The terminals for organizing and servicing of the freight traffic are a major part of the intermodal transport chains. Since their construction and operation increases the value of the transport services, all factors relevant to the size and location of sites and infrastructure should be carefully considered in order to select the most effective projects solution.

At this stage, the recommendations concerning the scope of the intermodal network in Bulgaria are related to the construction of the main nodes in Sofia, Varna, Burgas and Ruse and secondary, supplementing the main network, in Plovdiv, Lom, Gorna Oryahovitsa. The project for construction of an intermodal terminal for combined transport at Dragoman station was completed recently. The terminal will provide Ro-La services through the Republic of Bulgaria and loading/unloading of trucks to/from block trains will be carried out on its territory.

Recognizing that the logistics' importance will continuously increase due to globalization processes in Europe and worldwide, MTITC welcomes any initiative in this field. At this stage it is important to note that the intermodal transport is a priority in our work and there is a strong will for the implementation of focused state policy for its development. We consider that searching of new ways and schemes for creation of favourable conditions for the development of both the logistics and the transport sector as a whole, is a common task of the MTITC and the bulgarian industrial and transport business.

We wish you successful meetings Let,s make together SEE better place for transport logistics development





YANA

Industrial & Logistics zones Sea & Inland Port Terminals Inland Ports Terminals-Multi modal centres 3R rail+road+river: More of 50 berths in ports Silistra, Ruse, Svishtov, Lom, Vidin - terminals for general and bulk cargoes: metals, coals, chemicals, heavy cargo ... Planed: multifunctional (containers&RoRo) terminal in Port of Lom; Tri modal port terminal in Free Zone Ruse and intermodal in Ruse Port Sea Port Terminals-Varna and Burgas ports are with more of 100berths - port terminals for general & bulk cargoes, chemicals & petrochemicals, ferry RoRo, containers, encl. reefers, cold store in Burgas port; Planed: new container terminals in Varna and Burgas, Ferry RoPax & cruise terminal in Burgas /Super Burgas TOGE (The R **SINCE 1957** An integrated multi-modal freight network ntal links Sofia - Burgas / Varna - Central & Middle

Industrial zones with logistics functions

in Vidin, Ruse, Varna, Burgas, Sofia Main: Sofia - Bozhurishte with 2000da + logistics park and intermodal terminal Logistics cluster Sofia - more that 500da Sofia Airport, Sofia CoMAT, Sofia East Logistics park Varna, Logistics park Ruse, Logistics centres /parks around Plovdiv more 500da Logistics cluster Burgas (4/four in 1/one)

Constanta

Bulgarian River Shipping activities: Regular container shipments:

Constanta - Belgrade - Constanta; Regular Ferry-boat lines: Vidin - Kalafat and Nikopol - T. Magurele; Ro-Ro line: Pasau - Vidin - Pasau; Multimodal transports: river - railway - sea Vidin - Sofia - Thessaloniki, Vidin - Sofia - Burgas

Navybulgar Ferry Division main activities:

Varna - Poti - Varna - New, Ilychevsk - Batumi - Ilychevsk, Ilychevsk - Derince -varna - Ilychevsk, Kerch - Poti - Kerch Black Sea Ferry Boat Network: Varna - Ilychevsk - Poti / Batumi Is The Part Of Transport Corridor Europe -

Black Sea Regular Ferry Services:

Caucasus - Asia (TRACECA).

World Transport Overseas main activities:

Container transport-LCL transport - Far East, Middle East, Australia, Africa, South America via Varna, Koper and Rijeka ports to all countries in Eastern and Central Europe. More than 10 direct services.

FCL transport - to/from all main world ports; Airfreight transport: Weekly consolidations from HK to main Airports in Europe; *Inland transport* within Europe;

Ecologistics Yana Terminal main activities: Intermodal Services: Loading/unloading of

containers from/to train on/from truck/ground, 20', 40', 45', tank, flat rack Depot/container storage activities empty-empty. Stuffing of containers, LCL assistance, CFS Local container trucking upon request Container repair and washing Intermodal equipment rent and lease. Additional Terminal Services

Rousse Free Zone main activities:

Warehousing and storage of goods. **Trans-shipment operations.**

<u>Services:</u> Preparation of transport and customs documents. Representation to the Customs. Assistance in issuing and reissuing of

